



CSE: BAR
OTCQB: BRGMF
WKN: A2QN57

King Gold Project

Barranco Gold Mining Corp.

CORPORATE PRESENTATION

Early-Stage Gold-Copper Exploration · British Columbia, Canada

■ CSE BAR · OTCQB BRGMF · WKN A2QN57 · ISIN CA06833H1029

Spences Bridge Gold Belt · south-central British Columbia.

Six Reasons to Pay Attention to King

- 1 District-Scale Geological Setting**

3,456 hectares of contiguous mineral claims, 100% owned, located in the Quesnel Terrane and Intermontane Belt of south-central British Columbia.
- 2 Multiple Geochemical Vectors Identified**

Systematic 2020 and 2023 programs defined East, Central, and South grid anomalies with elevated gold and copper values across multiple sample types — a compelling multi-target framework.
- 3 Exceptional Jurisdictional & Infrastructure Advantage**

British Columbia; year-round exploration season; paved highway access; proximity to Merritt; power and rail nearby. Lower mobilization and logistics cost vs. remote northern projects.
- 4 Selected Rock-Sample Results Require Follow-Up**

Selected rock samples include 1.83 g/t Au with 97 ppm Cu and 1.39 g/t Au with 118 ppm Cu. Selected rock samples are selective by nature and not representative of average grade or continuity.
- 5 Capital-Efficient Next Work Program**

Disciplined NI 43-101-recommended exploration program targets IP geophysics, grid extensions, and integrated mapping — the highest-impact path to drill-ready target definition.
- 6 Early-Stage Exposure Ahead of Target Advancement**

No mineral resource estimate exists for the King Property. The early-stage exploration status offers exposure ahead of potential drill-defined target advancement, subject to permitting and exploration outcomes.

What We Are, What We Own, and Why It Matters

Barranco Gold Mining Corp. is a gold-focused exploration company with multi-market listings (CSE: BAR · OTCQB: BRGMF · WKN A2QN57 · ISIN CA06833H1029), advancing the King Gold Project in south-central British Columbia — an early-stage asset with district-scale relevance in the Spences Bridge Gold Belt. **Strategic objective:** to systematically advance target generation at the King Property through disciplined geoscience — defining drill-ready targets capable of generating a value inflection point for shareholders.

Why it matters

An early-stage, district-scale asset in a Tier-1 jurisdiction — positioned to generate drill-ready targets and a potential value inflection for shareholders.

3,456 ha

Contiguous mineral claims, 100% owned by Barranco

Hwy 97C

Direct highway access to property

Filed 2023

NI 43-101 technical report

2 Programs

2020 & 2023 systematic exploration campaigns

A tight share structure on a multi-market listing

LISTINGS



Canada **CSE: BAR**



United States **OTCQB: BRGMF**



Germany **WKN: A2QN57**

C\$1.30 share price
(June 2026, subject to update)

SHARE STRUCTURE

Shares outstanding **30,776,609**

Options *0*

Warrants *0*

Fully diluted **30,776,609**

PROFESSIONAL ADVISORS & AGENTS

Transfer agent **Integral Transfer Agency**

Auditor **Bassi & Karimjee LLP**

Legal counsel **Cassels Brock & Blackwell LLP**

Qualified Person **Derrick Strickland, P.Geo.**

MARKET SNAPSHOT

52-WEEK TRADING RANGE

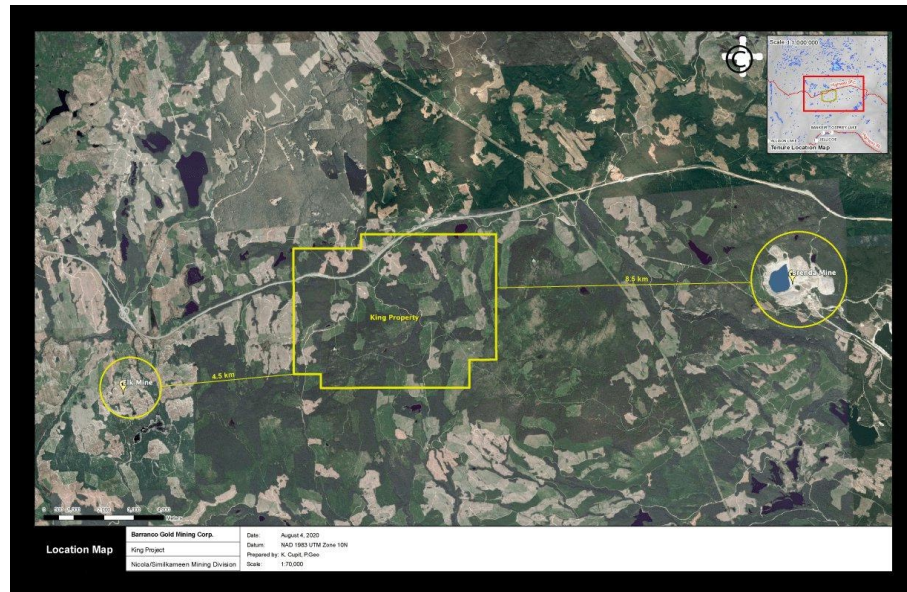
CA\$1.30

~C\$40M market capitalisation

CA\$0.53 low

high CA\$2.97

King Property, BC — Superior Access & Logistics



King Property in south-central British Columbia — proximate to highway, power and rail; materially lower logistics cost than remote northern projects.

Highway Access

Proximate to major provincial highway — paved road access year-round.

Power & Rail

Near BC Hydro grid (facilitates future operational electrification); regional rail corridor supports material transport logistics.

Service Centre: Merritt

Full camp services, equipment supply, and labour pool nearby.

Year-Round Operations

Southern BC climate permits a 12-month exploration season.

Cost Efficiency Advantage

Significantly lower mobilization vs. northern or remote projects.

Land package, ownership & technical status

3,456 ha

Contiguous land package

8

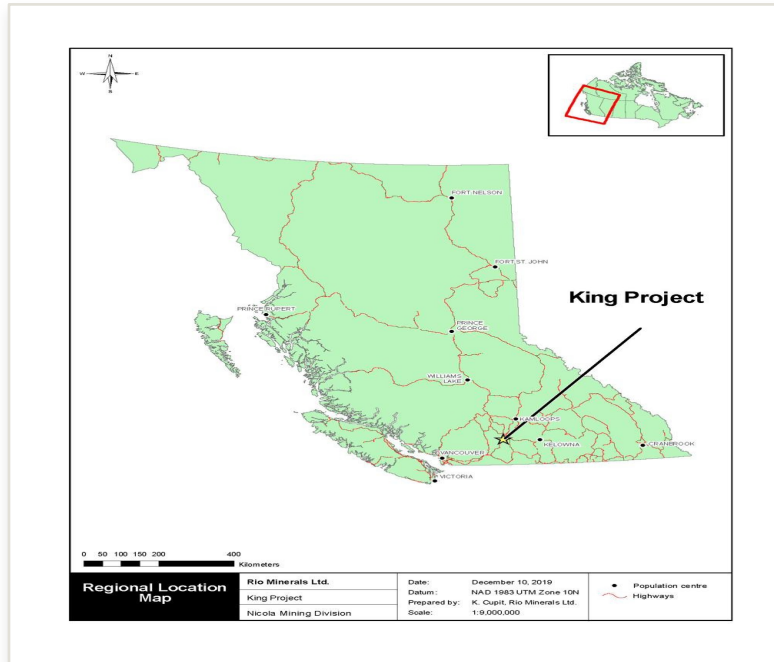
100%-owned claims

100%

Undivided interest

2023

NI 43-101 filed



LAND PACKAGE

Approximately 3,456 hectares of contiguous mineral claims · fully consolidated within the Spences Bridge Gold Belt · located approx. 325 km northeast of Vancouver · Claim 1074978 highlighted as area of particular interest in the NI 43-101.

OWNERSHIP STRUCTURE

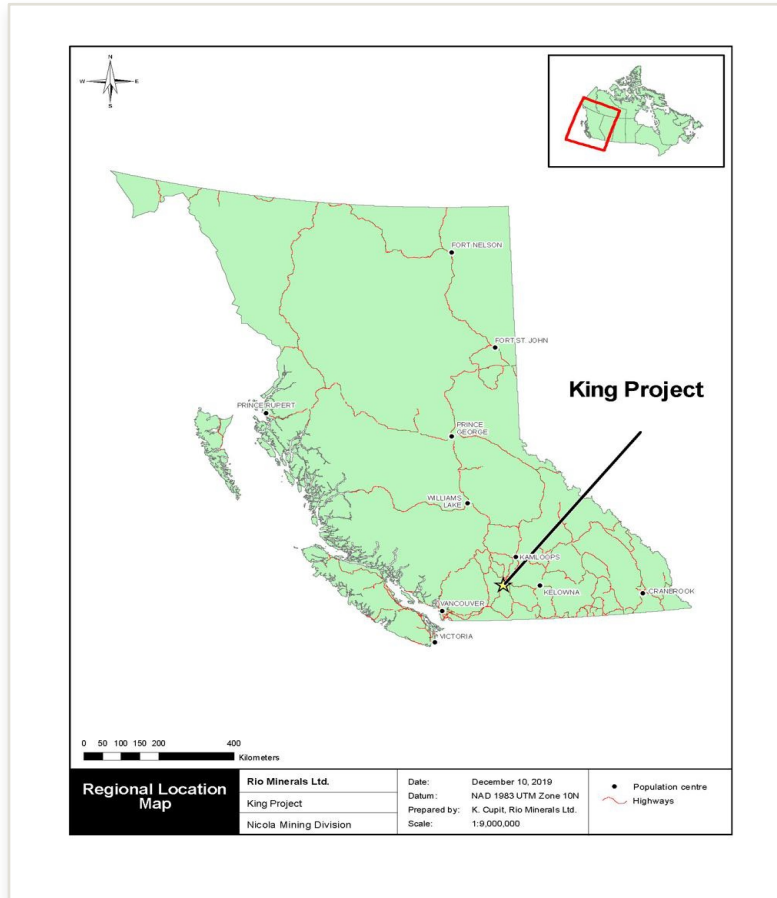
100% undivided interest in all claims · acquired under a March 10, 2020 earn-in agreement · no third-party back-in rights disclosed in the NI 43-101.

TECHNICAL STATUS

Early-stage exploration — no mineral resource estimate defined · no metallurgical testing to date · 2023 NI 43-101 technical report by Derrick Strickland, P.Ge. · Notice of Work / permit status to be confirmed (none held per the 2023 report).

No mineral resource estimate exists for the King Property. The early-stage status represents both material exploration risk and asymmetric upside potential for discovery-oriented investors.

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Quesnel Terrane & the Spences Bridge Gold Belt

1

Tectonic Setting — Intermontane Belt

The King Property sits at the eastern margin of the Intermontane tectonic belt, a prolific terrane assemblage hosting multiple mineralization styles across British Columbia, including porphyry Cu-Mo-Au, epithermal Au-Ag, IOCG, and polymetallic vein systems.

2

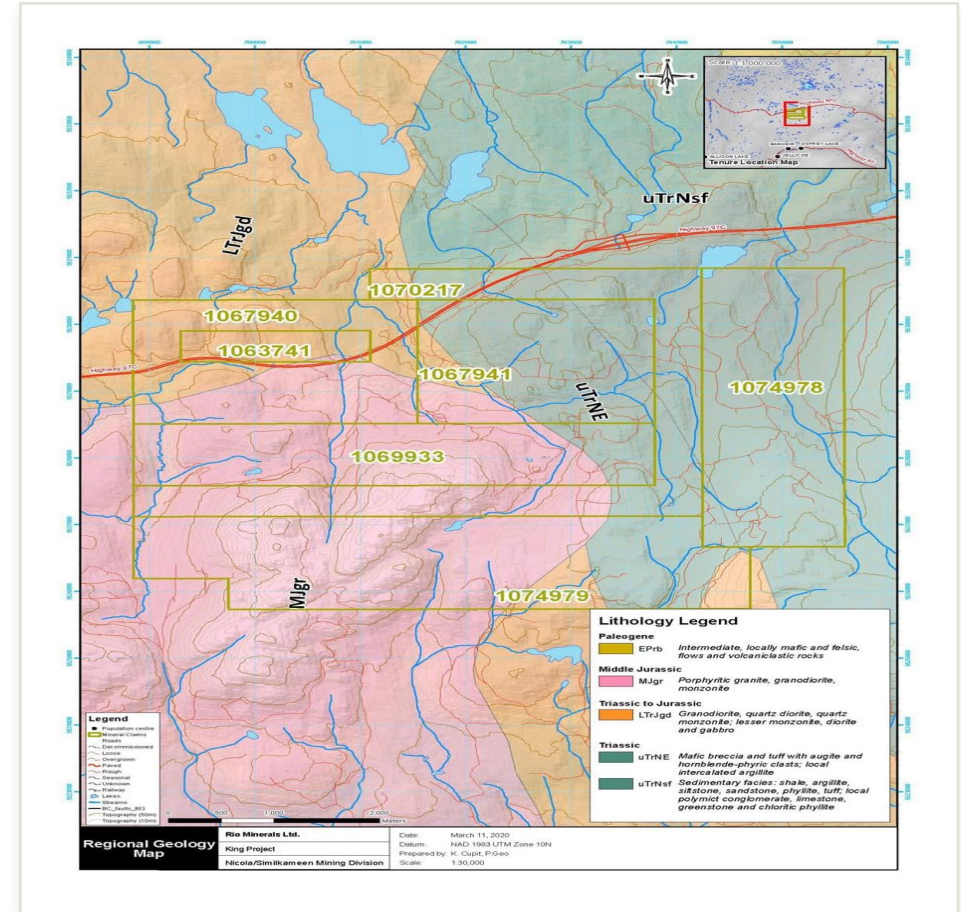
Quesnel Terrane

Island-arc terrane characterised by volcanic, sedimentary, and intrusive rocks — the host terrane for significant porphyry deposits (New Afton, Copper Mountain) and epithermal systems (Elk/Siwash, Spences Bridge Belt) in south-central BC.

3

Jurassic Intrusive Suite — Pennask & Osprey Lake Batholiths

The property is underlain by regionally significant Jurassic granitic-to-dioritic magmatic centers. These calc-alkaline intrusive complexes form the principal heat and fluid source for the district's porphyry and epithermal mineralisation potential.



Multi-Model Mineralization Framework Under Evaluation

Target model work is ongoing. The geological evidence supports evaluation of multiple mineralization styles — these are exploration concepts, not confirmed deposit types.

I

Low-Sulphidation Epithermal Au-Ag

The Spences Bridge Gold Belt is a recognized LS epithermal corridor. Quartz vein textures and gold associations in rock samples are consistent with LS epithermal mineralization at crustal levels.

II

Porphyry Cu-Mo ± Au

Jurassic intrusive complexes cut by younger porphyritic phases define a calc-alkaline setting. Elevated Cu across multiple grids warrants systematic porphyry-style evaluation.

III

Polymetallic Vein Systems

Lead, zinc, copper and gold trends in soil geochemistry across multiple grids are consistent with structurally-controlled polymetallic vein systems related to the same intrusive centers.

IV

IOCG / Iron Oxide Breccia Style

Iron oxide alteration in certain sample descriptions supports preliminary IOCG-style target evaluation — a significant style in the broader Intermontane Belt.

Multiple working hypotheses reflect exploration strength, not weakness — they define a richer range of potential value outcomes.

Two systematic programs — a real head start

1,576

soil samples (3 grids)

58

rock samples

54

stream sediments

22.4 km

GPS-surveyed grids

2020 EXPLORATION PROGRAM

Initial systematic program establishing baseline geochemistry across three exploration grids.

22.4 line-km surveyed · 850 soil samples · 54 stream sediments · 27 rock samples

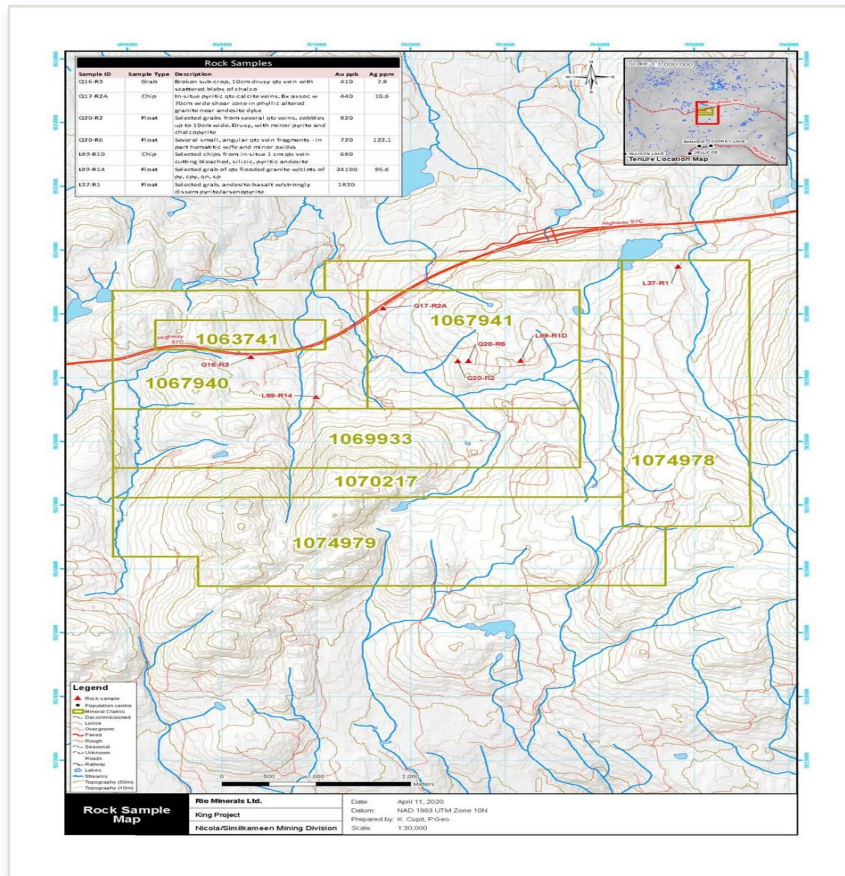
2023 EXPLORATION PROGRAM + NI 43-101

Expanded program with grid extensions and an NI 43-101 compliant technical report commissioned.

726 soil samples · 31 rock samples · 3 petrographic · NI 43-101 filed 2023

Selected Sample Results — Indicative Only

Grab samples and stream sediment results are selective and not representative of broader mineralization. All results require systematic follow-up work.



Rock Sample 906575 (2023)

1.83 g/t Au 97 ppm Cu

Selected 2023 grab sample. Selected rock samples are selective by nature and not representative of average grade or continuity. Further systematic follow-up work is required.

Rock Sample 440683 (2020)

1.39 g/t Au 118 ppm Cu

Selected 2020 chip sample (70 cm). Not representative of average grade or continuity. Co-location of elevated Au and Cu is one of several target models under evaluation.

Stream Sediment Sample (2020)

0.24 g/t Au 38.3 ppm Cu

Stream sediment anomaly. Stream sediment samples define geochemical anomalies only; further source-tracing work is recommended.

Three Grid Anomalies: East, Central, South

EAST GRID

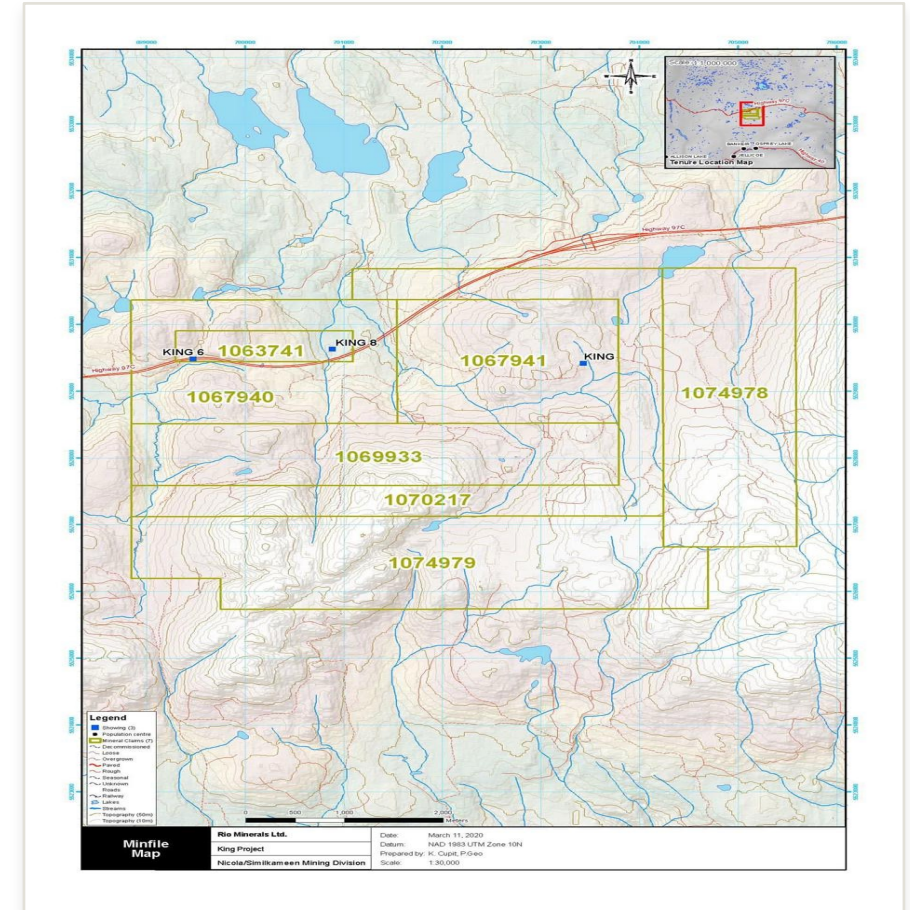
Anomalous copper up to 90 ppm Cu (2023 NI 43-101); elevated gold across multiple sample lines; Pb-Zn trends in broader interpretation; Au-Cu-Pb-Zn association consistent with distal polymetallic aureole; grid extension east and west recommended.

CENTRAL GRID

21 soil samples >0.02 g/t Au; cluster of elevated Au in lines 02950E–03050E; best soil result 0.86 g/t Au (highest on property); NW-SE copper trend supports structural control; northward grid extension recommended.

SOUTH GRID

Cluster of 5 samples >0.02 g/t Au on west side; elevated Cu including 166 ppm and 51.6 ppm; Au-Cu association supports intrusion-proximal target; anomaly open to the north; consistent with proximal porphyry or vein mineralization.



Ranked Target Framework — Geological Rationale

1

Central Grid — Northern Anomaly Zone

Highest-density gold soil anomaly on the property. 21 samples >0.02 g/t Au; peak of 0.86 g/t Au. NW-SE copper trend suggests a structural corridor. Prime candidate for IP geophysics to define conductors and resistivity contrasts at depth.

NEXT ACTION

IP survey; northward grid extension; targeted rock sampling and geological mapping.

2

Claim 1074978 — NI 43-101 Highlighted Area

Specifically designated as a zone of particular interest in the 2023 NI 43-101. Geological context suggests proximity to an intrusive contact or structural feature controlling mineralization. Requires systematic ground follow-up.

NEXT ACTION

Detailed geological mapping; rock chip sampling grid; geochemist review of existing data.

3

East & South Grid Anomaly Clusters

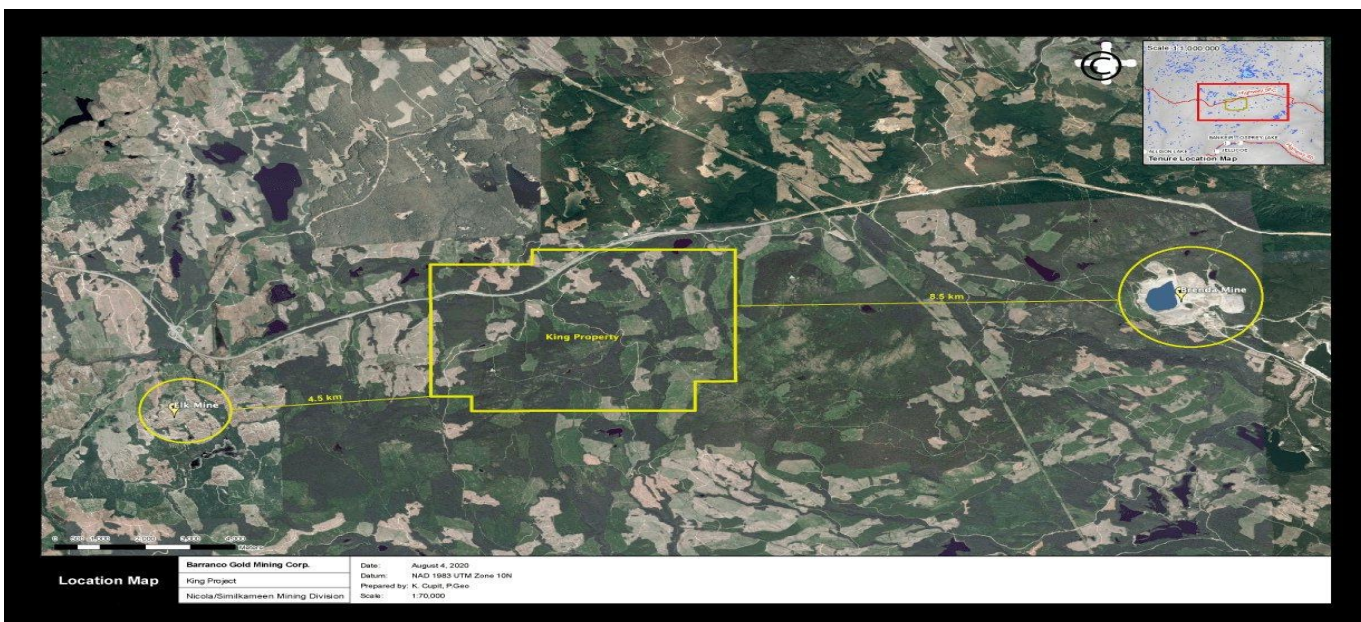
Both grids exhibit coherent anomalous zones with elevated Cu (up to 166 ppm) and associated Au. Best rock sample (906575: 1.83 g/t Au) locality requires geological context investigation. Grid extensions will test anomaly limits.

NEXT ACTION

Grid extension soil programs; source-rock follow-up sampling; integration with stream sediment anomaly vectors.

Regional Mining Context — Not Comparable Project Metrics

Important disclaimer. Mineralization on nearby or adjacent properties is not necessarily indicative of mineralization on the King Property. Nearby deposits are referenced for regional geological context only. Barranco does not claim and does not imply comparable scale, grade, mineralization style, economics or potential outcomes.



Elk / Siwash — West / Southwest

Active exploration projects in the Spences Bridge Gold Belt region. Referenced for regional geological context only.

Brenda Mine — East

Former Cu-Mo mine, operated by Noranda 1970–1990. Referenced for regional geological setting only.

NI 43-101 Recommended Follow-Up • Indicative Budget C\$234,410

GEOSCIENCE

- GIS database compilation and data management
- Geochemist interpretation reconciliation (2020 / 2023)
- Property-wide geological mapping and prospecting
- Soil grid extensions (East, Central, South); petrographic & lithochemical studies

GEOPHYSICS & FIELDWORK

- IP ground geophysics survey (largest allocation, ~C\$75,000)
- Rock and soil assaying
- Geologist supervision and technical management

SUPPORT & REPORTING

- Logistics, camp and mobilization
- QA/QC and analytical management
- Technical reporting and documentation
- Contingency (~12%)
- Total recommended program: C\$234,410

Budget per 2023 NI 43-101 (Strickland, P.Geo.). Indicative only. Actual amounts may differ. Subject to market conditions, permitting timelines and board approval.

From Foundation to Target Advancement



Timeline indicative and subject to permitting, results and funding. Forward-looking — see disclaimers.

BC Mines Act Compliance • Stakeholder Engagement

REGULATORY FRAMEWORK

- Exploration conducted to applicable BC regulatory requirements
- BC Mines Act governs surface-disturbing exploration activities
- Notice of Work permit required for invasive work
- Independent qualified persons retained; no NoW permit held per 2023 NI 43-101 (status to update)

ACTIVITIES REQUIRING NOTICE OF WORK

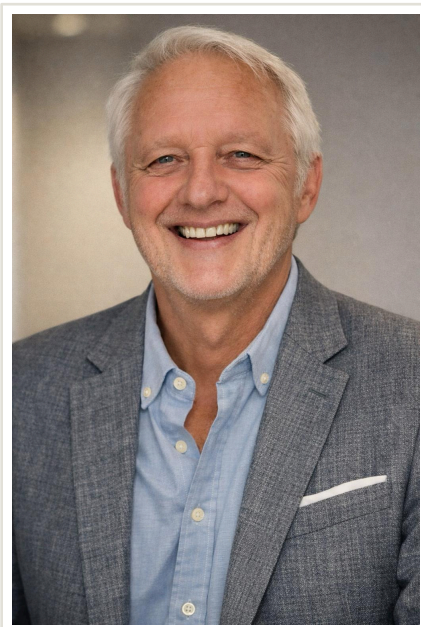
- Diamond drilling
- Mechanical trenching, excavation and blasting
- Camp and access road construction
- IP with exposed electrodes; site reclamation

ACTIVITIES NOT REQUIRING NOTICE OF WORK

- Prospecting with hand tools
- Geological and geochemical surveys
- Airborne geophysical surveys
- Ground geophysics without exposed electrodes
- Hand trenching without explosives; grid establishment without tree cutting

Per 2023 NI 43-101: Barranco did not hold a Notice of Work permit. The Company maintains responsible environmental practices, reclamation planning and Indigenous stakeholder engagement.

Led by experienced resource professionals



Reno J. Calabrigo

Founder & Chief Executive Officer

With over 30 years in the resource sector spanning project generation, technical program supervision and capital-markets activity across multiple commodity cycles, Reno brings a rare combination of geological insight, operational discipline and strategic market perspective. His experience supporting exploration companies through discovery, advancement and financing stages provides Barranco Gold with practical leadership as it works to unlock the potential of the King Property and build long-term shareholder value.

Exploration programs delivered with Rio Minerals Ltd.; independent Qualified Person retained for all NI 43-101 technical disclosure.

Marcie Kiesman

Chief Financial Officer

Derrick Strickland, P.Geo.

Qualified Person (NI 43-101)

Board of Directors

Walter Convents · George Fedosov · Reno Calabrigo

ALIGNMENT & DISCIPLINE

Management is committed to capital discipline, technical rigor, and transparent investor communication. The company's staged exploration strategy — prioritizing high-impact, low-cost programs — reflects a long-term value creation mindset aligned with institutional expectations.

Investment Thesis Summary

1

Property in a Prospective Geological Setting

Approximately 3,456 hectares of contiguous mineral claims in the Quesnel Terrane and Intermontane Belt of south-central British Columbia. Regional geological setting is referenced for context only.

2

Early-Stage Exploration • Documented Geochemistry

No mineral resource estimate exists for the King Property. The early-stage status reflects material exploration risk and corresponding uncertainty in any potential future outcomes.

3

Tier-1 Jurisdiction & Established Infrastructure

British Columbia offers a stable regulatory framework. Highway 97C access, regional services in Merritt and Kelowna and year-round access support efficient field operations.

4

Multiple Geochemical Anomalies Defined

Selected rock samples up to 1.83 g/t Au and soil anomalies up to 0.86 g/t Au require follow-up. IP geophysics and grid extensions are the recommended next step toward target refinement.

5

Disciplined Recommended Work Program

2023 NI 43-101 recommends a C\$234,410 follow-up program covering IP geophysics, grid extensions, mapping and technical reporting — to advance anomalies toward target refinement, subject to permitting.

6

Risk/Reward Profile for Early-Stage Capital

Early-stage exploration carries material risk. Outcomes depend on exploration results, permitting, financing and market conditions. No discovery has been made and no economic mineralization confirmed.

Material Risks for Investor Consideration

Not exhaustive. Investors should conduct independent due diligence and consult qualified advisors before making investment decisions.

Exploration Stage Risk

The King Property is an early-stage exploration asset. No mineral resource has been estimated. There is no assurance that exploration will result in the discovery of an economic deposit.

Commodity Price Exposure

Viability of any future resource at King is dependent on prevailing gold and copper prices, which are volatile and outside the Company's control.

Permitting & Regulatory Risk

Future activities including geophysics, trenching, and drilling require permits from BC regulatory authorities. Permits may be delayed, conditioned, or denied.

Market Liquidity Risk

Shares may trade at limited volume. Institutional investors may face challenges acquiring or disposing of meaningful positions at quoted prices.

No Mineral Resource Estimate

Barranco has not defined mineral resources at King under NI 43-101. Results to date are geochemical anomalies and selective rock samples — not indications of mineralized tonnes or grades.

Financing & Dilution Risk

Barranco may need to raise additional capital. Equity financing may dilute existing shareholders. No guarantee that financing will be available on acceptable terms.

Geological & Technical Uncertainty

Interpretation of geochemical and geophysical data involves significant judgment. The exploration model may prove incorrect. Drilling results may not confirm surface anomalies.

Adjacent-Property Comparisons

Mineralization on properties adjacent or proximate to King, including Elk/Siwash and Brenda Mine, is not necessarily indicative of mineralization on the King Property.



■ CONTACT & INVESTOR RELATIONS

Corporate information & further due diligence

CORPORATE

Barranco Gold Mining Corp.

Address **210 – 233 West 1st Street**

North Vancouver, BC V7M 1B3

Web **www.barrancogold.com**

Email **info@barrancogold.com**

Tel **+1 (604) 210 6067**

LISTINGS

Canada **CSE: BAR**

United States **OTCQB: BRGMF**

Germany **WKN: A2QN57**

World **ISIN: CA06833H1029**

ADVISORS

Transfer agent **Integral Transfer Agency**

Auditor **Bassi & Karimjee LLP**

Legal **Cassels Brock & Blackwell LLP**

Qualified Person **Derrick Strickland, P.Geo.**

Data room **Available to qualified parties on request**

For informational purposes only. Not an offer to sell or a solicitation to buy securities. Recipients should conduct independent due diligence.

Important Information

Forward-Looking Statements

This presentation contains forward-looking information within the meaning of applicable Canadian securities legislation. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially. Barranco Gold Mining Corp. does not undertake any obligation to update forward-looking statements except as required by applicable securities laws.

Adjacent-Property Caution

References to nearby mineral deposits and historical mines (including Brenda Mine, Elk/Siwash, Nickel Plate, Craigmont, and New Afton) are provided for regional geological context only. Mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on the King Property.

Not an Offer to Sell Securities

This presentation is for informational purposes only and does not constitute an offer to sell or solicitation to buy any securities. The information herein is subject to change. Recipients should conduct their own due diligence and consult qualified advisors before making investment decisions.

No Mineral Resource Estimate

There is currently no mineral resource estimate for the King Property. Exploration results described herein, including rock, soil, and stream sediment sample results, are early-stage indicators and are not indicative of the presence of a mineral resource or an economic deposit.

NI 43-101 Technical Disclosure

Technical information is based on the NI 43-101 technical report for the King Property, dated 2023. A Qualified Person (as defined by NI 43-101) should be identified to review all technical disclosure. Investors are advised to consult the full NI 43-101 report for complete technical details.

Sampling Methodology Caution

Rock grab samples are selective by nature and are not representative of average mineralization. Stream sediment and soil sample results define geochemical anomalies that require systematic follow-up and should not be interpreted as indicative of deposit grade or continuity.